

**J. J. Gandhi & Co.**  
Practising Company Secretaries  
J. J. Gandhi - M. Com., LL. B., D. L. P., F. C. S.

231, Phoenix Complex  
Besides Suraj Plaza  
Sayajigunj, Baroda 390 005  
Phone (o) 2225022 Cell : 9374620085  
Email : jjgandhics@gmail.com

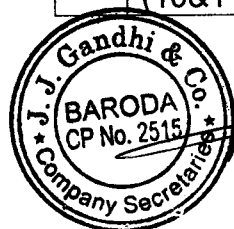
## RECONCILIATION OF SHARE CAPITAL

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

Co. Regn No: L23209KA1977PLC043357

Authorized Capital: Rs. 8,00,00,000/-

1.	For quarter ended	31 <sup>st</sup> Dec., 2011	
2.	ISIN	INE –	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	Gujarat Petrosynthese Ltd.	
5.	Registered Office Address	24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048	
6.	Correspondence Address	24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048	
7.	Telephone & Fax No.	Phone : (080) 28524133 Fax : (080) 28524171	
8.	Email Address	Bangalore@gujaratpetrosynthese.com	
9.	Name of the Stock Exchanges where the Company's securities are Listed	The Bombay Stock Exchange Ltd.	
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	60,18,801	100%
11.	Listed Capital (Exchange-wise) (as per company's records) Bombay Stock Exchange	60,18,801 60,18,801	100% 100%
12.	Held in dematerialized form in CDSL	Not Applicable	Not Applicable
13.	Held in dematerialized form in NSDL	Not Applicable	Not Applicable
14.	Physical	51,69,166	100%
15.	Total No. of shares(12+13+14)	51,69,166	100%
16.	Reasons for difference if any, between (10&11), (10&15) (11&15)	Under Buy back offer 8,49,635 shares have been accepted and cancelled.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:
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There is no change in the issued share capital during the quarter ended on 31<sup>st</sup> Dec., 2011, so below mentioned table is not applicable for this quarter.

Particular***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify names)
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).						

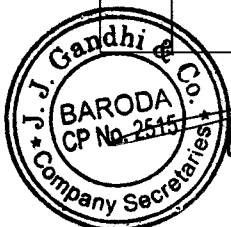
18	Register of Members is updated (Yes/ No) If not, updated upto which date?	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Not Applicable

21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.
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No Shares are held in Demat form and hence Not Applicable.

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days			
Pending for more than 21 days			

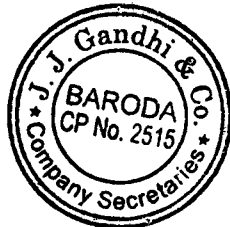
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Pradeep Kumar Manager Gujarat Petrosynthese Ltd. Phone : (080) 28524133 Fax : (080) 28524171
23	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	J. J. Gandhi & Co. Practising Company Secretary 231, Phoenix Complex, Sayajigunj, Vadodara 390 005 Phone : (0265) 2225022 CP No. 2515



24	Appointment of common agency for share registry work If yes Name & Address	Not Applicable
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE)	The Company has not opted for Dematerialization of its share capital.  The Company bought back 8,49,635 equity shares pursuant to Buyback offer. The promoters did not participate in Buyback offer. SEBI Vide its order CFD/DCR/TO/EG/187520/2009 dated 16/12/2009 permitted Buyback.

While certifying as above, we have examined the relevant records, registers of the Company and relied upon the information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of this certification.

Place: Vadodara  
Date: 31<sup>st</sup> Dec., 2011



For J. J. Gandhi & Co  
Company Secretaries

*(Handwritten Signature)*  
(J. J. Gandhi)  
Proprietor