

J. J. Gandhi & Co.

Practising Company Secretaries
J. J. Gandhi - M. Com., LL. B., D. L. P., F. C. S.

231, Phoenix Complex
Besides Suraj Plaza
Sayajigunj, Baroda 390 005
Phone (o) 2225022 Cell : 9374620085
Email : jjgandhics@gmail.com

RECONCILIATION OF SHARE CAPITAL

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

Co. Regn No: L23209KA1977PLC043357

Authorized Capital: Rs. 8,00,00,000/-

| | | | |
|-----|---|--|--------------------------------------|
| 1. | For quarter ended | 31 st Dec., 2012 | |
| 2. | ISIN | INE - | |
| 3. | Face Value | Rs. 10/- per share | |
| 4. | Name of the Company | Gujarat Petrosynthese Ltd. | |
| 5. | Registered Office Address | 24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048 | |
| 6. | Correspondence Address | 24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048 | |
| 7. | Telephone & Fax No. | Phone : (080) 28524133 Fax : (080) 28524171 | |
| 8. | Email Address | Bangalore@gujaratpetrosynthese.com | |
| 9. | Name of the Stock Exchanges where the Company's securities are Listed | The Bombay Stock Exchange Ltd. | |
| | | Number of shares | % of Total Issued Capital |
| 10. | Issued Capital | 60,18,801 | 100% |
| 11. | Listed Capital (Exchange-wise) (as per company's records) Bombay Stock Exchange | 60,18,801 60,18,801 | 100% 100% |
| 12. | Held in dematerialized form in CDSL | Not Applicable | Not Applicable |
| 13. | Held in dematerialized form in NSDL | Not Applicable | Not Applicable |
| 14. | Physical | 51,69,166 | 100% |
| 15. | Total No. of shares(12+13+14) | 51,69,166 | 100% |
| 16. | Reasons for difference if any, between (10&11), (10&15) (11&15) | Under Buy back offer 8,49,635 shares have been accepted and cancelled. | |



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

There is no change in the issued share capital during the quarter ended on 31st Dec., 2012, so below mentioned table is not applicable for this quarter.

| Particular*** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (specify names) |
|---------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| | | | | | | |
| | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

| | | |
|----|---|----------------|
| 18 | Register of Members is updated (Yes/ No) If not, updated upto which date? | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20 | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | Not Applicable |

21 Mentioned the total No. of requests, if any, confirmed after 21days and the total No. of requests pending beyond 21days with the reasons for delay.

No Shares are held in Demat form and hence Not Applicable.

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | | | |
| Pending for more than 21 days | | | |

| | | |
|----|---|--|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company. | Mr. Pradeep Kumar Manager Gujarat Petrosynthese Ltd. Phone : (080) 28524133 Fax : (080) 28524171 |
| 23 | Name, Address, Telephone & Fax No., Regn. No. of the Auditor | J. J. Gandhi & Co. Practising Company Secretary 231, Phoenix Complex, Sayajigunj, Vadodara 390 005 Phone : (0265) 2225022 CP No. 2515 |



| | | |
|----|--|--|
| 24 | Appointment of common agency for share registry work If yes Name & Address | Not Applicable |
| 25 | Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE) | The Company has not opted for Dematerialization of its share capital. The Company bought back 8,49,635 equity shares pursuant to Buyback offer. The promoters did not participate in Buyback offer. SEBI Vide its order CFD/DCR/TO/EG/187520/2009 dated 16/12/2009 permitted Buyback. |

While certifying as above, we have examined the relevant records, registers of the Company and relied upon the information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of this certification.

Place: Vadodara
Date: 13th January., 2013



For J. J. Gandhi & Co
Company Secretaries

(Handwritten Signature)
(J. J. Gandhi)
Proprietor