



J. J. Gandhi & Co.
Practising Company Secretaries
CS J. J. Gandhi - M. Com., LL. B., D. L. P., F. C. S.

231, Phoenix Complex
Besides Suraj Plaza
Sayajigunj, Baroda 390 005
Phone (o) 2225022 Cell : 9374620085
Email : jgandhics@gmail.com

RECONCILIATION OF SHARE CAPITAL

(As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

Co. Regn No: L23209KA1977PLC043357

Authorized Capital: Rs. 8,00,00,000/-

1.	For quarter ended	31 st Dec, 2014	
2.	ISIN	INE – 636P01011	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	Gujarat Petrosynthese Ltd.	
5.	Registered Office Address	24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048	
6.	Correspondence Address	24, II Main, Doddanekkundi Ind. Area, Phase 1, Mahadevapura Post, Bangalore 560048	
7.	Telephone & Fax No.	Phone : (080) 28524133 Fax : (080) 28524171	
8.	Email Address	secretarial@gujaratpetrosynthese.com	
9.	Name of the Stock Exchanges where the Company's securities are Listed	BSE Ltd.	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	68,18,801	100%
11.	Listed Capital (Exchange-wise) (as per company's records) Bombay Stock Exchange	5644166	100%
12.	Held in dematerialized form in CDSL	793098	13.29%
13.	Held in dematerialized form in NSDL	2169379	36.34%
14.	Physical	3006689	50.37%
15.	Total No. of shares(12+13+14)	5969166	100%
16.	Reasons for difference if any, between (10&11), (10&15) (11&15)	1. Under Buy back offer 8,49,635 shares have been accepted and cancelled. 2. 3,25,000 Equity shares issued on conversion of warrants.	





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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

There is change in the issued share capital during the quarter ended on 31st December, 2014, as per detail given below.

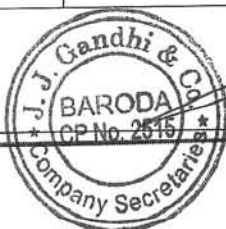
Particular***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify names)
Conversion of warrants in to equity shares	325000	Applied	BSE	--	--	Received at the time of allotment of warrants
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).						

18	Register of Members is updated (Yes/ No) If not, updated upto which date?	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	Not Applicable

21 Mentioned the total No. of requests, if any, confirmed after 21days and the total No. of requests pending beyond 21days with the reasons for delay.

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL		
Pending for more than 21 days	NIL		

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Miss. Shweta Kalgutkar Company Secretary/Compliance Officer Gujarat Petrosynthese Ltd. Phone : (080) 28524133 Fax : (080) 28524171
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23	Name. Address, Telephone & Fax No., Regn. No. of the Auditor	J. J. Gandhi & Co. Practising Company Secretary 231, Phoenix Complex, Sayajigunj, Vadodara 390 005 Phone : (0265) 2225022 CP No. 2515
24	Appointment of common agency for share registry work If yes Name & Address	Bigshare Services Pvt. Ltd. E-2/ 3, Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri (E), Mumbai - 400072 Ph. (022) 28470652, (022) 40430200
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE)	The Company bought back 8,49,635 equity shares pursuant to Buyback offer. The promoters did not participate in Buyback offer. SEBI Vide its order CFD/DCR/TO/EG/187520/2009 dated 16/12/2009 permitted Buyback. 4,75,000 Equity Shares issued to Yashashree Commercial Services Pvt. Ltd. are under locked-in upto 25 th Oct., 2016. 3,25,000 Equity Shares issued to Yashashree Commercial Services Pvt. Ltd. are under lock-in for three years from the date of Trading permission to be received.

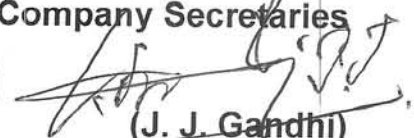
While certifying as above, we have examined the relevant records, registers of the Company and relied upon the information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of this certification.

Place: Vadodara

Date: 13th Jan, 2015



For J. J. Gandhi & Co
Company Secretaries


(J. J. Gandhi)
Proprietor

Note : This revised certificate replaces earlier one.